

Guidance note: claiming from the local fund

Who can claim from the local fund?

Applications are welcomed from the following groups:

- A. UCU members on hourly-paid contracts
- B. UCU members on fixed term or open-ended contracts who receive regular monthly salaries and are on:
 - Grade J and below
 - **or**
 - £30,000 pa and below
 - **whichever is greater**

What can be claimed from the local fund?

- Members in group A (see above) can claim for **all contact hours** lost due to strike action
- Members from group B (see above) can claim for net deductions **up to £75** for your first day of action only.

How to claim: HPTs

If you are required to submit your claim to the University **before** carrying out your work, then you should submit your claim **excluding** contact hours missed or due to be missed during the strike period. This is because HR have agreed to pay for all contracted HPT hours other than contact hours. You should then submit your claim to the local fund for the unclaimed contact hours missed due to strike action.

Please send the following information to ucu-hardship@bristol.ac.uk in order to start your claim:

- Your HPT contract
- A clear indication of the number of lost contact hours that you are claiming for
- Your notification email to HR
- A previous pay-slip
- Your bank details for making payment

How is my claim calculated?

We calculate HPT claims by calculating the number of contact hours lost by the hourly rate. We then deduct tax and NI where relevant, based on the information provided in a recent payslip.

How to claim: Staff on Grades J and below/those on £30,000 pa and below

Please send the following documents to ucu-hardship@bristol.ac.uk in order to start your claim:

- Your notification email to HR
- A normal pay-slip
- A deducted pay-slip
- Your bank details for making payment

How is my claim calculated?

Process A:

We calculate these claims by comparing the take home pay on a 'normal' payslip and a payslip showing strike deductions. We then multiply this net amount by the number of months deductions are to be spread over then divide it by the number of days of strike action declared in the HR notification email. We then reimburse 1 day of net deductions.

Process B:

When there is significant disparity between 'normal' and deducted payslips (e.g. due to salary changes), we process claims based on the gross deduction showing on the payslip. We multiply the gross deduction by the number of months deductions are to be spread over, then deduct tax and NI where relevant before dividing the net total by the number of days of strike action declared in the HR notification email. We then reimburse 1 day of net deductions.

Where to send the claim

Email claims to ucu-hardship@bristol.ac.uk with all required evidence attached electronically

When will I receive my payment

We will endeavour to make payments to staff within 10 working days.

Bristol UCU – revised December 2021

Your questions

1. Why do you need to see my payslips?
[In order to check your tax and National Insurance status \(see FAQ 3\)](#)
2. Where can I find copies of my payslips?
[To download a payslip you'll need to log onto MyERP, go to My Details, then My Personal Details, then double click on the paperclip in the top right corner, then double click on the relevant payslip, then click the download button in the top right corner of the payslip screen.](#)
3. Why can't I receive the gross amount deducted from my payslip?
[We cannot reimburse you for more than you would have earned if you had not been on strike. That's why we reimburse the net deduction amount.](#)
4. I am not an HPT, why do you need to see my declaration email to HR?
[In order to confirm the number of days work you missed due to strike cation.](#)
5. I am not an HPT, how much can I claim?

Up to £75 for the first day only.

6. I am not an HPT, how can I claim for pay lost on subsequent days beyond the first day?
The [national Fighting Fund](#) will cover the second or third day of action onwards, dependent on your gross annual salary.
7. I am an HPT and I mistakenly claimed for all the hours through ERP (including contact hours) that I missed during the strike period. Can I still submit my claim to the local fund?
Yes, but you'll need to wait until you see HRs deductions come through on your payslip then submit that, along with the other relevant documentation, to ucu-hardship@bristol.ac.uk
8. I am an HPT and I didn't claim for any hours (including teaching related duties) through ERP. Can I claim for all of these through the local fund?
HR have advised that all teaching related hours can be claimed through ERP. If you missed out on claiming for these in the last round, you will be able to include these in your next ERP claim. In the meantime, you can submit a claim for contact hours lost through the local fund.
9. I am an HPT, why do you need to see my declaration email to HR?
In order to confirm the number of contact hours you missed due to strike action
10. I am an HPT, should I inform HR in advance of taking industrial action?
HPTs, like others, should not inform HR in advance of taking action.
11. I am an HPT, why do you need to see a copy of my contract?
In order to confirm your contractual status and hourly rate
12. I am an HPT, how much can I claim?
There is no cap for HPT members claiming from the local fund.